



OPTOS PLC
(the “Company”)

RESULT OF GENERAL MEETING

LONDON, UK, 10 October 2011 – Optos plc (LSE: OPTS), today announces that the Resolution set out in the Company’s Notice of General Meeting (the “Meeting”) issued to shareholders on 22 September 2011, detailing the proposed acquisition of the OCT and ultrasound products, business and assets of OPKO Health, Inc. (“OPKO Instrumentation”), was passed at the Meeting held earlier today. Subject to all remaining conditions being satisfied, completion of the acquisition is expected to take place on or around 11 October 2011.

Ordinary Resolution

1. THAT the proposed acquisition of the assets of the instrumentation division (the “Acquisition”) of OPKO Health, Inc. by or on behalf of the Company on the terms and subject to the conditions contained in the Acquisition Agreement as defined in the Circular of the Company dated 22 September 2011.

The full text of the Resolution is set out in the Notice of General Meeting.

Proxy Voting Results

Proxy voting results in respect of the Ordinary Resolution are shown below.

RESOLUTION	TOTAL	FOR	%	AGAINST	%	DISCRETIONARY	WITHHELD ¹
1	50,164,948	50,068,541	100%	17,241	0.00	12,254	66,912

Voting percentage figures have been rounded.

In accordance with LR 9.6 an electronic copy of the Resolution has been submitted to the National Storage Mechanism (“NSM”) and will shortly be available for inspection at www.hemscott.com/nsm.do. The voting result will also be made available on the Company’s web site in accordance with The UK Corporate Governance Code E.2.2.

Copies of the Resolution and all documents referred to above can be obtained by contacting: Mr John McNeil, Company Secretary, OPTOS PLC, Queensferry House, Carnegie Campus, Enterprise Way, Dunfermline KY11 8GR Scotland UK or by telephone by calling +44 (0) 1383 843 337 or electronically from the Company’s website at: <http://optos.com/en-gb/Investors/Shareholder-Information/AGM/>

Forward-Looking Statements

Certain statements made in this announcement are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company's current expectations, estimates and projections about its industry, its beliefs and assumptions. Words such as 'anticipates,' 'expects,' 'intends,' 'plans,' 'believes,' 'seeks,' 'estimates,' and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and

¹ A vote ‘Withheld’ is not a vote in law and is not counted in the calculation of the proportion of votes ‘For’ and ‘Against’ a resolution.

are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the Company's control, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this announcement. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.