



ANNUAL INFORMATION UPDATE

LONDON, UK, 10 February 2012 – OPTOS PLC (LSE:OPTS) is today publishing its Annual Information Update (“AIU”). In accordance with the requirements of Prospectus Rule 5.2, this AIU refers to information which has been published, or made available by the Company to the public from 11 February 2011 to, and including 9th February 2012 in compliance with laws and rules dealing with the regulation of securities, issuers of securities and securities markets.

This AIU is required by, and is being made pursuant to, Article 10 of the Prospectus Directive as implemented in the UK by Prospectus Rule 5.2 and not for any other purpose and neither the Company, nor any other person, takes any responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of, the information which it contains.

The information is referred to rather than included in full. The information is not necessarily up to date as at the date of this AIU and the Company does not undertake any obligation to update any such information in the future.

1. ANNOUNCEMENTS MADE VIA A REGULATORY INFORMATION SERVICE

The Company made the following regulatory announcements via RNS on or around the dates indicated:

Date	Announcement
06/02/2012	Holding(s) in Company
02/02/2012	Total Voting Rights
24/01/2012	Holding(s) in Company
23/01/2012	Annual Financial Report
23/01/2012	Interim Management Statement
05/01/2012	Total Voting Rights
14/12/2011	Director Appointment
14/12/2011	Director Appointment
14/12/2011	Director/PDMR Shareholding
01/12/2011	Total Voting Rights
23/11/2011	Grant of Share Awards
22/11/2011	Final Results
08/11/2011	Holdings(s) in Company

02/11/2011	Business Update and Daytona Receives CE Mark
01/11/2011	Total Voting Rights
13/10/2011	Trading update and Daytona Unveiling
12/10/2011	Completion of Acquisition
10/10/2011	Result of General Meeting
04/10/2011	Total voting Rights
22/09/2011	Acquisition of OPKO Instrumentation
01/09/2011	Total Voting Rights
26/08/2011	Regulatory Approval
11/08/2011	Holdings(s) in Company
01/08/2011	Total Voting Rights
26/07/2011	Holdings(s) in Company
19/07/2011	Interim Management Statement
01/07/2011	Total Voting Rights and Issued Share Capital
02/06/2011	Total Voting Rights
01/06/2011	Two Non-Executive Directors Appointed
17/05/2011	Half Yearly Report
16/05/2011	Notice of Results
04/05/2011	Positive Clinical Studies Announced at ARVO
03/05/2011	Total Voting Rights
08/04/2011	Holdings(s) in Company
08/04/2011	Change of Adviser
01/04/2011	Total Voting Rights
14/03/2011	Holdings(s) in Company
02/03/2011	Director Appointment
01/03/2011	Total Voting Rights
23/02/2011	AGM results
11/02/2011	Holdings(s) in Company
11/02/2011	Annual Information Update

Copies of the above announcements can be downloaded from the National Storage Mechanism located at www.hemscott.com/nsm.do.

2. INFORMATION FILED AT COMPANIES HOUSE

The Company filed the following documents at Companies House on or around the dates indicated:

Date	Document
02/02/2012	Form AP04 – Appointment of Corporate Secretary
02/02/2012	Form TM02 – Termination of Appointment of Secretary
05/10/2011	Form MG01 - Particulars of a Mortgage or Charge/Charge no: 7
05/10/2011	Form MG01 - Particulars of a Mortgage or Charge/Charge no: 6
05/10/2011	Form MG01 - Particulars of a Mortgage or Charge/Charge no: 5
05/10/2011	Form MG01 - Particulars of a Mortgage or Charge/Charge no: 4
14/09/2011	Form AR01 – Annual Return and Statement of Capital
09/06/2011	Form AP01 – Appointment of Director
08/06/2011	Form AP01 – Appointment of Director
28/02/2011	Form TM01 – Termination of Appointment of Director
24/02/2011	AGM Resolutions 9, 10, 11 and 12
15/02/2011	Annual Accounts made up to 30/09/2010

Copies of these documents can be obtained by contacting Companies House either in writing at: Companies House, 4th Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, EH3 9FF; or by telephone: +44 (0)303 1234 500; or by email at: enquiries@companies-house.gov.uk. Registered users can obtain the documents through Companies House Direct at: www.direct.companieshouse.gov.uk.

3. DOCUMENTS PROVIDED TO SHAREHOLDERS

The Company provided the following information to shareholders on or around the dates indicated:

Date	Document
23/01/2012	Annual Report and Accounts – Year Ended 30 September 2011
23/01/2012	Notice of AGM
23/01/2012	Form of Proxy
07/06/2011	Interim Report – Six month period ended 31 March 2011

Copies of these documents can be found on the Company's website at <http://www.optos.com/en/Investors/Shareholder-Information/AGM/> or at the National Storage Mechanism located at www.hemscott.com/nsm.do.

A copy of this AIU and all documents referred to in it can be obtained either in writing by contacting Claire Hopper, Optos plc, Queensferry House, Carnegie Business Campus, Dunfermline, Scotland KY11 8GR, or, by email to: chopper@optos.com, or by telephone by calling +44 (0)1383 843 337.