

Optos plc
(“Optos” or “the Company”)

Annual Information Update

LONDON, UK, 24 January 2007 - In accordance with Prospectus Rule 5.2, Optos plc is pleased to provide its first Annual Information Update relating to information that has been published or made available to the public between 15 February 2006, the date on which the Company was admitted to the Official List of the Financial Services Authority and to trading on the London Stock Exchange plc's market for listed securities, and 24 January 2007.

The information referred to in this update was up to date at the time the information was published but some information may now be out of date.

Submitted by: John McNeil, Director of Communications and Assistant Company Secretary

1. 1. Announcements made via RNS, a regulatory information service

All of the documents listed below were published via RNS, a Regulatory Information Service.

<u>Date</u>	<u>Brief description of announcement</u>
17.02.06	Section 198 announcement relating to Fidelity Investments
17.02.06	Blocklisting and further issue of shares
17.03.06	Announcement of installation by OptiCare Eye Health & Vision Centers Inc., a wholly-owned subsidiary of Refac Optical Group (AMEX:REF), of Optos' Panoramic200 Scanning Laser Ophthalmoscope (P200) in each of its 18 eye-care practices throughout the state of Connecticut, USA
24.03.06	Section 198 announcement relating to the Goldman Sachs Group Inc.,
03.04.06	Section 198 announcement relating to Fidelity Investments
05.04.06	Pre-close Trading Statement
10.04.06	Section 198 announcement relating to Fidelity Investments
23.04.06	Clearance for market by US Food and Drug Administration
8.05.06	Announcement of Non-Executive Director
19.05.06	Update on notification of interim results to take place on 25 March 2006
25.05.06	Announcement of interim results for the six months ended 31 March 2006
07.06.06	Optos awarded The Royal Academy of Engineering 2006 MacRobert Award
08.06.06	Announcement of Optos presentation the Goldman Sachs 27th Annual Global Healthcare Conference being held in Dana Point, California, USA
06.07.06	Section 198 announcement relating to MPC Investors limited
28.07.06	Optos Agreement with LensCrafters Inc.
31.08.06	Announcement of Optos presentation at Goldman Sachs European MedTech & Health Services Conference on 6-7 September 06.
15.09.06	Announcement of resignation of Optos CEO Stephane Sallmard and naming of Allan Watson as Interim CEO.
21.09.06	Section 198 announcement relating to Fidelity Investments
28.09.06	Notification of directors transactions, of persons discharging managerial responsibility or connected persons. (Patrick R.D Paul, exercise of options and purchase of shares).
28.09.06	Pre-close trading statement announcement ahead of the preliminary results

31.03.06 Form 88(2) – Return of allotment of shares
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21.04.06 Form 88(2) – Return of allotment of shares
15.05.06 Form 88(2) – Return of allotment of shares
24.05.06 Form 288a – Appointment of director
25.05.06 Form 88(2) – Return of allotment of shares
25.05.06 Form 88(2) – Return of allotment of shares
05.06.06 Form 288b – Resignation of Director
09.06.06 Form 88(2) – Return of allotment of shares
07.07.06 Form 88(2) – Return of allotment of shares
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07.09.06 Form 88(2) – Return of allotment of shares
07.09.06 Form 88(2) – Return of allotment of shares
07.09.06 Form 88(2) – Return of allotment of shares
15.09.06 Form 363 – 2006 Annual Return
15.09.06 Form 353 – Notification of Register of Members
02.10.06 Form 88(2) – Return of allotment of shares
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17.10.06 Form 288(b) - Resignation of director
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Documents filed at Companies House can be obtained from Companies House, 37 Castle Terrace, Edinburgh EH1 2EB.

3. Documents submitted to the FSA

All of the documents listed below were submitted to the FSA and processed on or around the dates indicated.

<u>Date Processed</u>	<u>Date received</u>	<u>Document</u>
	<u>By FSA</u>	
13.02.06	10.02.06	Global Offering Prospectus
28.07.06	30.09.99	1999 Annual Report and Accounts
28.07.06	30.09.00	2000 Annual Report and Accounts
28.07.06	30.09.01	2001 Annual Report and Accounts
28.07.06	30.09.02	2002 Annual Report and Accounts
28.07.06	30.09.03	2003 Annual Report and Accounts
28.07.06	30.09.04	2004 Annual Report and Accounts
28.07.06	30.09.05	2005 Annual Report and Accounts
28.07.06	31.03.06	Interim Report for Period Ended 31 March 06
15.12.06	30.09.06	Preliminary Results for year ended 30 September 06
09.01.07	30.09.06	2006 Annual Report and Accounts
10.01.07	30.09.06	2006 Annual Report and Accounts
09.01.07	21.12.06	Notice of Annual General Meeting for 31 January 07

Documents submitted to the FSA can be viewed via its Document Viewing Facility, UK Listing Authority, The Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS.

The annual and interim reports are also available on the Company's website at www.optos.com

Optos is incorporated in Scotland under the Companies Act 1985 with registered number SC139953. The Company maintains its Registered Office at Queensferry House, Carnegie Business Campus, Dunfermline, Scotland KY11 8GR United Kingdom.