



**OPTOS PLC**  
**(“Optos” or the “Company” or the “Group”)**

**AGM RESULTS**

**LONDON, UK, 25 February 2010 – Optos plc (LSE: OPTS)**, a leading medical retinal imaging company, today announces that all of the resolutions set out in the Company’s Notice of AGM issued to shareholders on 26 January 2010 were passed by shareholders at the Company’s Annual General Meeting held earlier today.

Resolutions 13 and 14 (below) constituted special business of the Company and in accordance with LR 9.6.2 have been submitted, together with the Company’s newly adopted Articles of Association, to the Financial Services Authority for publication on the UKLA Document Viewing Facility located at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
LONDON  
E14 5HS

**Resolution 13**

THAT:

- (a) the Articles of Association of the Company be amended by deleting all the provisions of the Company’s Memorandum of Association which, by virtue of Section 28 of the Companies Act 2006, are to be treated as provisions of the Company’s Articles of Association; and
- (b) the Articles of Association in the form produced to the Annual General Meeting of the Company and initialled by the Chairman of the Annual General Meeting for the purposes of identification be adopted as the Articles of Association of the Company in substitution for, and to the exclusion of, the existing Articles of Association.

**Resolution 14**

THAT a general meeting of the Company, other than an annual general meeting, may be called on not less than 14 clear days’ notice.

Below is the Statement of Forms of Proxy for Ordinary Resolutions 1-10 and Special Resolutions 11-14 and in accordance with the Combined Code D.2.2 these results will be posted to the Company’s web site.

RESOLUTION	TOTAL VOTES	FOR	AGAINST	DISCRETIONARY	WITHHELD
1	39,285,699	38,992,296	284,894	8,109	400
2	39,285,699	33,346,055	285,478	8,109	5,646,057
3	39,285,699	39,048,117	229,473	8,109	0
4	39,285,699	39,274,264	3,326	8,109	0
5	39,285,699	39,202,602	15,212	8,109	59,776
6	39,285,699	39,275,166	0	8,109	2,424
7	39,285,699	29,523,689	4,451,072	8,109	5,302,829
8	39,285,699	31,198,769	4,451,072	8,109	3,627,749
9	39,285,699	38,977,190	300,000	8,109	400
10	39,285,699	39,274,675	2,515	8,109	400
11	39,285,699	39,271,656	3,770	8,249	2,024

12	39,285,699	39,277,006	584	8,109	0
13	39,285,699	37,674,254	1,543,960	8,109	59,376
14	39,285,699	37,722,122	1,553,044	8,109	2,424

Copies of all Resolutions and all documents referred to can be obtained by contacting the Company Secretary at the Registered Office: OPTOS PLC Queensferry House, Carnegie Business Campus, Dunfermline, Scotland KY11 8GR or by telephone by calling +44 (0) 1383 843 337 or electronically from the Company's website at <http://www.optos.com/en/Investors/AGM/>.

The above information is provided in accordance with LR 9.6.3 and LR 9.6.18.

**John McNeil**  
**Company Secretary**  
25 February 2010

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