



OPTOS PLC
(“Optos” or the “Company” or the “Group”)

AGM RESULTS

LONDON, UK, 27 February 2009 – Optos plc (LSE: OPTS), a leading medical retinal imaging company, today announced that all of the proposed resolutions set out in the Company’s Notice of AGM issued to shareholders on 22 January 2009 were passed at the Company’s Annual General Meeting held on 26 February 2009.

Resolution 14 (below) constitutes special business of the Company and, in accordance with Listing Rule 9.6.2, has been submitted to the Financial Services Authority and will shortly be available for inspection at the UKLA Document Viewing Facility located at:

Financial Services Authority
 25 The North Colonnade
 Canary Wharf
 London E14 5HS

Resolution 14

That:

(a) the Company be and is hereby permitted (subject to the requirements of the Companies Act 2006 (the “2006 Act”) and the Articles of Association of the Company (the “Articles”)) to send or supply notices, documents or information to members by making them available on a website or by other electronic means; and

(b) those amendments (as shown by text being underlined or deleted) contained in the printed document produced to the Meeting and initialled by the Chairman for the purpose of identification be and are hereby approved as amendments to the Articles.

Below is the Statement of Forms of Proxy for Ordinary Resolutions 1-11 and Special Resolutions 12-14 and in accordance with the Combined Code D.2.2 these results will be posted to the Company’s website.

RESOLUTION	TOTAL VOTES	FOR	DISCRETIONARY	WITHHELD
1: To receive and adopt the Directors’ Report and the Annual Accounts of the Company for the financial year ended 30 September 2008 together with the report of the Company’s auditors thereon,	19,386,359	19,359,372	2,637	0
2: To approve the Directors’ Remuneration Report for the financial year ended 30 September 2008.	19,386,359	18,887,357	117,324	62,620
3: To re-appoint Ernst & Young LLP as auditors of the Company.	19,386,359	19,039,562	117,324	0
4: To authorise the Directors of the Company to determine the remuneration of the auditors.	19,386,359	19,269,035	117,324	0
5: To elect Gordon Roy Davis as a Director of the Company.	19,386,359	18,949,977	117,324	65,235
6: To re-elect Douglas Crombie Anderson as a Director of the Company.	19,386,359	18,949,977	117,324	65,235
7: To re-elect David Robert Guyer as a Director of the Company.	19,386,359	18,944,685	117,324	0

8: To re-elect Allan Mark Watson as a Director of the Company.	19,386,359	18,926,977	117,324	65,235
9: To re-elect Anne Margaret Glover as a Director of the Company.	19,386,359	14,146,714	117,324	131,839
10: To re-elect Patrick Robin David Paul as a Director of the Company.	19,386,359	14,169,714	117,324	131,839
11: To give general authority to the Directors of the Company to allot relevant securities.	19,386,359	19,267,104	117,324	1,931
12: To authorise the Directors of the Company to disapply pre-emption rights.	19,386,359	19,267,755	118,604	0
13: To authorise the Company to make market purchases of its Ordinary Shares.	19,386,359	19,267,755	118,604	0
14: To amend the Articles of Association of the Company in relation to electronic communications.	19,386,359	19,267,755	118,604	0

Copies of all Resolutions can be obtained from the Company Secretary at the registered office of the Company: Optos PLC, Queensferry House, Carnegie Business Campus, Dunfermline, Scotland KY11 8GR.

< ENDS >

Enquiries

Optos plc
John McNeil, Company Secretary
+44 (0)1383 843 337